**NEREUS** Webinar on Horizon Europe

Overview on Horizon Europe and space downstream R&D calls planned for 2021-2022

23rd April 2021

Tina Mede European Commission DG DEFIS,B.2 – Innovation, Start-Ups and Economics



- 1. New EU Space Programme
- 2. Horizon Europe (structure, budget)
- 3. Space in Horizon Europe
- 4. Space downstream R&D in Horizon Europe Planned Calls in 2021 and 2022
- 5. Other important R&D opportunities for space downstream
- CASSINI Start-up and Entrepreneurship initiative
- EGNSS/ Copernicus in other HE Clusters
- EIC instruments

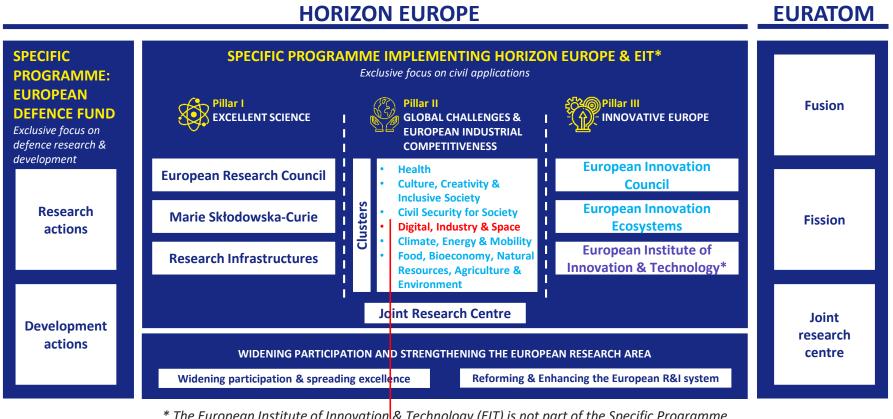
## EU SPACE A NEW SPACE FRAMEWORK IN EUROPE

- Political agreement on new EU Space Programme, covering, under one umbrella:
  - GALILEO/EGNOS
  - COPERNICUS
  - Space Situational Awareness
  - GovSatCom
- Budget: €14.8 billion for 2021-2027
- Foresees reshaped role and responsibility of GSA (-> EUSPA) for user uptake and R&D
  - Central role in market and user uptake activities for all space programme components
  - R&D: EUSPA will be entrusted with all downstream applications and will support Commission in CASSINI initiative
- Investment under EU Space Programme, combined with Horizon Europe and Invest EU, will support European space industry, and contribute to competitiveness, innovation, entrepreneurship, skills and capacity-building.





Budget : € 95,5 billion for seven years (2021-2027)

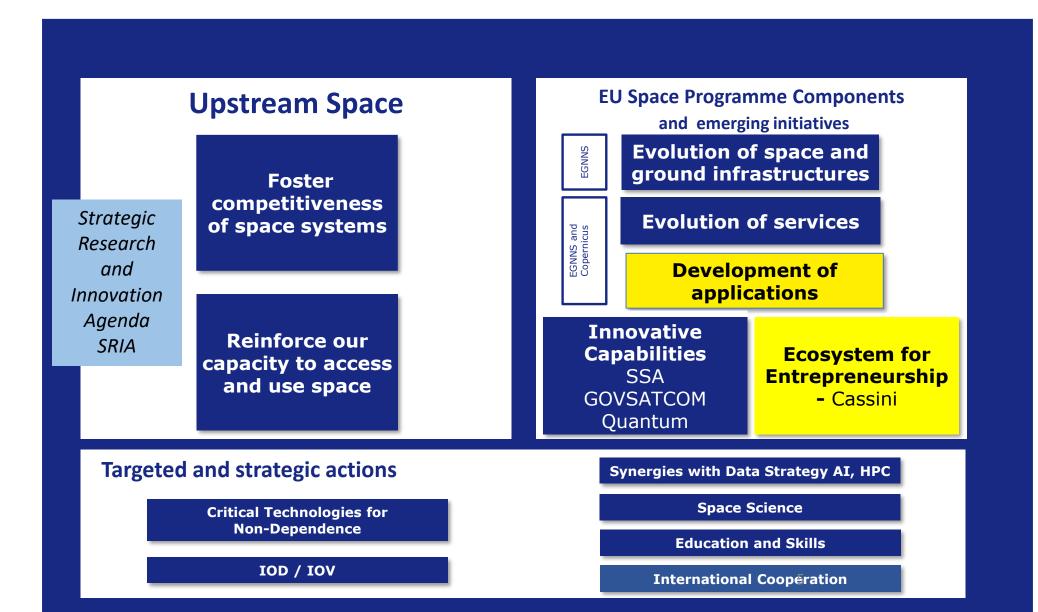


\* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme Areas of intervention

	Manufacturing Technologies Key Digital Technologies		Next Generation Internet Advanced Computing and Big Data	Budget Cluster 4:
	Advanced Materials		Circular Industries	Digital, Industry and
	Emerging Enabling Technologies	9.	Low-carbon and Clean Industries	Space: : € 15,348 bio
5.	Artificial Intelligence and Robotics	10.	Space	

4

## **EU SPACE SPACE IN CLUSTER 4 "DIGITAL, INDUSTRY AND SPACE"**



Type of Action	Торіс	Indicative budget (EUR mln)	Funding rate	<b>2021 CALL</b>	
IA	EGNSS and Copernicus applications fostering the European Green deal	14.0	70%	Draft WP version of 16/3 (-> expert group available at:	
IA EGNSS applications for Safe Crisis management	EGNSS applications for Safety and Crisis management	9.3	(except for non-profit legal entities, where a rate of 100% applies)	https://ec.europa u/transparency/r expert/index.cfm o=groupDetail.gro pMeeting&meeti	
IA	EGNSS applications for the Digital Age	9.3		Id=24499	
				Calls will be published o Horizon Euro	
IA: activities aimed at producing plans and arrangements or designs for new, altered or improved products, processes or services					





Indicative information, subject to HE Work Programme approval

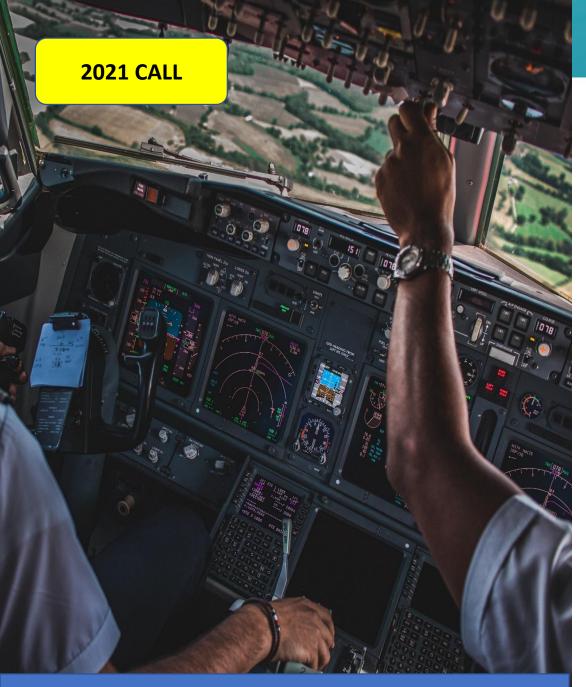
## 1. EGNSS AND COPERNICUS APPLICATIONS FOSTERING THE GREEN DEAL

Mio EUR

Proposals may be submitted in any of the following areas.

- A zero-pollution ambition for a toxic-free environment
- Mitigation of natural hazards
- Supplying clean, affordable and secure energy
- Accelerating the shift to sustainable and smart mobility
- Building and renovating in an energy and resource efficient way
- From "Farm to Fork": a fair, healthy and environmentally friendly food system
- Preserving and restoring ecosystems and biodiversity





Indicative information, subject to HE Work Programme approval

#### SPACE DOWNSTREAM R&D IN HORIZON EUROPE

## 2. EGNSS APPLICATIONS FOR SAFETY AND CRISIS MANAGEMENT

9,3 Mio EUR

Proposals may be submitted in any of the following areas:

- Improved emergency disaster risk management and societal resilience
  - solutions for critical services related to detection, preparedness, response, recovery and mitigation of emergencies and disasters,
  - drone and robot operations for disaster response
  - GNSS/Copernicus-based earthquake early warning system etc.
- Timing and synchronisation applications focusing on emerging network synchronisation needs of critical infrastructures (electricity, telecommunications etc.)
  - increasing receiver resilience to interference
  - tighter and more accurate time/phase requirements,
  - timing precise synchronisation between financial platforms, Critical Assets Monitoring and Data Centre resistance against spoofing data

The expected final TRL of the solution developed shall be between 7-9.



#### **2021 CALL**



## 3. EGNSS APPLICATIONS FOR THE DIGITAL AGE



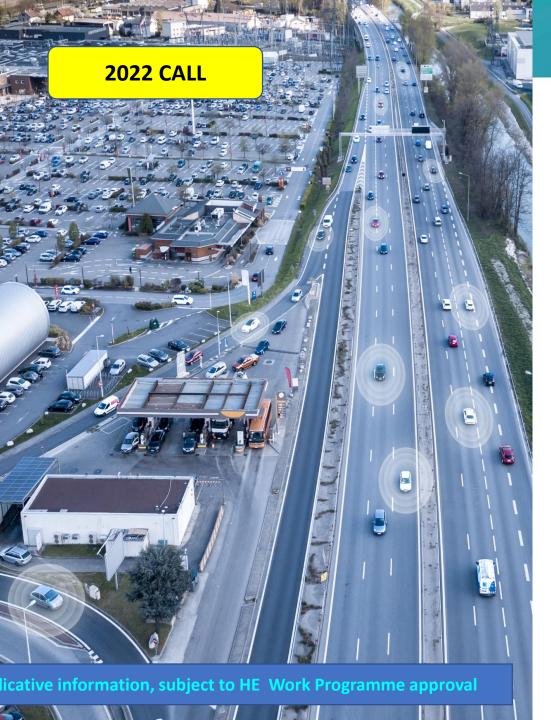
Proposals may be submitted in any of the following areas:

- Internet of Things
- Mobile solutions
- mHealth solutions for silver economy, robotics
- Artificial intelligence Big Data, Geo-tagging, optimisation for multiple sensors
- Cybersecurity solutions that are stimulating privacy, security of location data, exploiting synergies with quantum
- Sharing economy solutions for logistics, mobility services, goods and food
- Sports and fitness smart wearables

## EU SPACE Proposals shall :

- Exploit EGNSS differentiators such as HAS, OS-NMA, Galileo Signal Authentication Service and SAR for the development of new innovative applications.
- Deliver new innovative applications, with commercial impact and a clear market uptake.
- Participation of industry, in particular SMEs and midcaps, is encouraged;
- Participation of, or outreach to, entities based in countries without a space tradition is encouraged;
- Involvement of post-graduate researchers (engineers, scientists, and others) is also encouraged, for example through professional work experience or through fellowships/ scholarships when applicable;
- A Business Plan and evidence of user engagement shall be compulsory and shall be provided as part of the proposal, to demonstrate the user need and sustainability of the project.
- Proposals addressing PRS (Public Regulated Service) related applications not in scope of action.
- Proposals under this topic should exploit synergies and be complementary to national activities and activities funded by ESA.

				2022 CALL	
Type of Action	Торіс	Indicative budget (EUR mln)	Funding rate		
IA	EGNSS applications for Smart mobility	9.5	70% (except for non-profit legal entities, where a rate of 100% applies)		
РСР	Public sector as Galileo and/or Copernicus user	5.2	100 %	Horizon Europe – General Annexes	
IA	Copernicus downstream applications and the European Data Economy	9.6	70% (except for non-profit legal entities, where a rate of 100% applies)	provide info on types of action and specific conditions for actions with	
RIA	Large-scale Copernicus data uptake with AI and HPC	9.6	100%	PCP/PPI	
RIA	Designing space-based downstream applications with international partners	5,1	100%		
RIA	GOVSATCOM Service developments and demonstrations	9,1	100%		
Indicative	information, subject to HE Work Programme approval TOTAL budget:	48,1		ing: 5 May 2022 : 6 September 2022 Commission	



## 1. EGNSS APPLICATIONS FOR SMART MOBILITY

Proposals may be submitted in any of the transport areas or propose a multi-mode approach:

- Aviation
- Maritime
- Rail
- Road

The action focuses on the development of close to market EGNSS transport applications and mobility services through the realisation of large scale demonstration and implementation projects.

The expected final TRL of the solution developed shall be between 7-9.



European Commission

9.5

Mio

**EUR** 



Indicative information, subject to HE Work Programme approval

#### SPACE DOWNSTREAM R&D IN HORIZON EUROPE

### 2. PUBLIC SECTOR AS GALILEO AND/OR COPERNICUS USER

Demand-driven innovation actions by public authorities aiming at development and adoption of EGNSS /Copernicus applications which meet their needs

#### **Open call**

Choice of market segment/ application left to the proposer, examples include EGNSS and/or Copernicus for

- Mobility as a service, cooperative ITS, public transport, smart cities and air quality monitoring and forecasting,
- Monitoring of infrastructure (rail, road, critical infrastructure)
- Crisis emergency management, including related to extreme events
- Civil security applications and border management
- Sustainable development, climate change adaptation, mitigation and resilience services etc
- Coastal area monitoring and modelling.

#### Aim: Foster exploitation of space applications to <u>match needs of public</u> <u>authorities</u> at national, regional or local levels

#### Proposals should

- focus on <u>clearly identified needs</u>
- demonstrate <u>sustainable solution</u>
   <u>beyond lifespan</u> of the project

Requested solutions should be <u>validated</u> through field-testing in at least two European countries.

Proposals addressing PRS related applications are not in scope of action.

5,2 Mio EUR



Indicative information, subject to HE Work Programme approval

## 3. COPERNICUS DOWNSTREAM APPLICATIONS AND THE EUROPEAN DATA ECONOMY

9,6 Mio EUR

- Actions under this Topic
  - will bring to market new or improved applications, products and services by exploiting Copernicus data assets and services products.
  - are required to adopt state-of-the-art ICT technologies (Big Data, AI etc.), and make use of European data infrastructures, e.g Copernicus DIAS platforms, European open data portals, and industrial data platforms.
- Technical solutions to be adopted shall
- be user-friendly and work at the scale of the large quantities of data involved.
- open up innovative business opportunities and support societal challenges
- exploit the link with European satellite positioning, navigation and timing technologies, whenever relevant.

Activities are expected to start at TRL 5 and achieve TRL 8 by end of project





## 4. LARGE-SCALE COPERNICUS DATA UPTAKE WITH AI AND HPC



Proposers are to respond to one of the following challenges:

- Develop new/innovative products and services
  - having Copernicus data assets and services products at their core, and
  - scaling up to increased data volumes of Copernicus archives, by solving technological challenges related to AI, HPC, Big Data processing and management/ integration with data sources from other industrial domains.
- Develop new/ innovation solutions and technologies to improve capabilities and performance of Copernicus value chain and supporting infrastructure.

Activities are expected to start at TRL 3 and achieve TRL 5 by end of project.



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#### 2022 CALL



#### SPACE DOWNSTREAM R&D IN HORIZON

#### 5. DESIGNING SPACE-BASED DOWNSTREAM APPLICATIONS WITH INTERNATIONAL PARTNERS

5,1 Mio EUR

Projects with international cooperation partner countries, to contribute to:

- EGNSS : use of and sharing expertise with public and/or private entities to introduce EU-space based applications/solutions leveraging unique features of Galileo (authentication, high accuracy)
- Copernicus : jointly develop algorithms, services and/or products, which serve local user needs and/or enhance Copernicus global product quality
- Combined use of EGNSS/ Copernicus to develop innovative downstream applications

Actions should focus on technical developments of EU-space based applications/solutions, dissemination, awareness-raising, as well as provide opportunities for creation of business-oriented partnerships of European industry with international partners.

Tasks may include joint calibration and validation activities or integration of local in-situ systems to enhance the quality of data and service products.



European Commission



#### SPACE DOWNSTREAM R&D IN HORIZON

## 6. GOVSATCOM SERVICE DEVELOPMENTS AND DEMONSTRATIONS

9.1 Mio EUR

**1.** R&I for consolidation of integrated use cases and demonstration of EU GOVSATCOM service interoperability in real user environment.

- Development of innovative use case (e.g. in area of crisis management, surveillance) exploiting a combination of secure SATCOM services
- Interoperability of services based on pooled and shared capacities from different satellite systems;
- Interoperability of governmental satellite-based communication services with terrestrial communication services;
- Integrated application leveraging the synergies with services provided by other Space Programme components (Galileo, EGNOS, Copernicus, SSA);
- Proof of concept in a real user environment;
- Awareness and outreach activities in favour of EU GOVSATCOM user uptake.
- 2. R&I Areas to be addressed:
- Interoperability between satellite communication systems' services;
- Seamless handover between satellite and terrestrial communications networks for provision of governmental communications services;
- Service level interoperability between commercial and MS owned satellite communications systems etc.



European Commission

# EUSPACEOTHER IMPORTANT R&D OPPORTUNITIES FOR SPACE DOWNSTREAM<br/>Cassini initiative for 2021-2027





## **CASSINI Implementation**

Funding from Horizon Europe CASSINI Hackathons & Mentoring Commission (serv CASSINI Business Accelerator Commission (serv CASSINI Prizes Commission; EUS CASSINI In-Orbit Demonstration and ValidationDelegated to ESA

Commission (service contract); later EUSPA Commission (service contract); later EUSPA Commission; EUSPA selection procedure

Funding from Space Programme, InvestEU, and EIF

CASSINI Seed and Growth Funding Facility Delegated to EIF under InvestEU programme CASSINI Matchmaking with Investors CASSINI Industrial Partnering In collaboration with ESA

#### CASSINI ACTIVITIES INTERESTING FOR SPACE DOWNSTREAM IN HORIZON EUROPE

Type of Action	Торіс	Indicative budget (EUR mln)	Schedule		2021-2022 Activities
Inducem ent prize	EIC Horizon and CASSINI Prize for digital space applications	3.4	Opening: Deadline: C Award of prize	2-Q3 2022	
Public Procure ment	<b>CASSINI Business Accelerator</b>	8.5	Action implemented by Commission Call for tender 2021 Selection of consortium of European business accelerators Action implemented by Commission Hackathons to stimulate development of innovative space applications		
Public Procure ment	CASSINI Hackathons & Mentoring	2.4			
	TOTAL budget:	13.3			



Cluster 3 -Security

#### OTHER IMPORTANT OPPORTUNITIES FOR SPACE DOWNSTREAM R&D IN HE

	26 Тор	ics relevant to Galileo/Copernicus based solutions		
HORIZON-CL3 public spaces	2021-FCT-01-07: Improved preparedness on attacks to	22-BM-01-04: OPEN TOPIC		
HORIZON-CL3 HORIZON-CL7 crime	2021 ECT 01 00. Eicht ersitet treffisking in aufturel ersels EXAMPLES	their autonomy		
HORIZON-C	<ul> <li>Increased safety, security, performance of the Eu Coast Guard and of European customs authoritie</li> </ul>			
HORIZON-C	<ul> <li>Autonomous systems used for infrastructure prot</li> <li>Integrated Disaster Risk Reduction for extreme cl</li> </ul>	exposure and its public		
production HORIZON-C	<ul> <li>Enhanced assessment of disaster risks, adaptive of scenario building based on available historical da</li> </ul>	ta and projections		
HORIZON-C borders, ma surveillance	<ul> <li>Improved quality assurance / quality control of d making related to risk management of natural ha CBRN events</li> </ul>			
support HORIZON-O of the Europ	<ul> <li>Improved impact forecasting and early warning s the rapid deployment of first responders in vulne</li> </ul>			
authorities HORIZON-CL3	2021-Divi-01-03. III DI OVED DOI DEI CHECKS TOT UTAVEL	al hazards, accidents and 22-DRS-01-05: Improved impact forecasting and early warning systems		
passengers and border authorities' staff HORIZON-CL3-2022-BM-01-01: Improved underwater detection and				

control capabilities to protect maritime areas and sea harbours

oval

st responders and improved case of CBRN-E-related events



change research and

HORIZON-CL5-2021 climate goals

HORIZON-CL5-202

change impacts an

HORIZON-CL5-202

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floodplains as a str

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pathways, trade-of

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global and regiona

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HORIZON-CL5-2022

carbon sequestratio

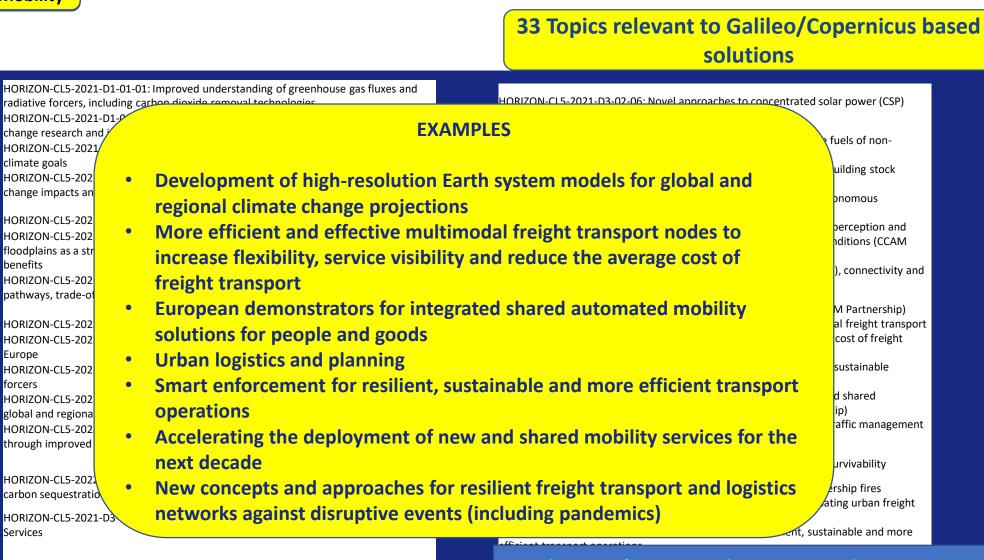
benefits

Europe

forcers

Services

#### **OTHER IMPORTANT OPPORTUNITIES FOR SPACE DOWNSTREAM R&D IN HE**



HORIZON-CL5-2021-D3-01-19: Clean Energy Transition HORIZON-CL5-2021-D3-02-04: Physics and aerodynamics of atmospheric flow of wind for power production

#### Indicative information, subject to HE Work Programme approval

HORIZON-CL5-2022-D6-02-07: New concepts and approaches for resilient freight transport and logistics networks against disruptive events (including pandemics)

nmission

Cluster 6 - Food, **Bioeconomy**, Natural **Resources, Agriculture &** Environm C

#### OTHER IMPORTANT OPPORTUNITIES FOR SPACE DOWNSTREAM R&D IN HORIZON EUROPE

ent			33 Topics relevant to Galileo/Cop solutions	ernicus based	
endeavours aimed at id HORIZON-CL6-2021-BIC nonitoring of endanger	dentifying a DDIV-01-02: red wildlife	European participation in global biodiversity genomics I biodiversity on Earth Data and technologies for the inventory, fast identification and and other species groups	HORIZON-CL6-2022-CircBio-02-07-two-stage: Harnessing the digital revolution in the fores HORIZON-CL6-2021-ZEROPOLLUTION-01-01: Regional nitrogen and phosphorus load reduc ecological boundaries HORIZON-CL6-2022-ZEROPOLLUTION-01-02: Piloting innovative governance solutions to lir emissions at the interface of rural/coastal and urban/industrial environments	tion approach within safe nit nitrogen and phosphorus	
HORIZON-CL6-2021-BIC ecosystems services HORIZON-CL6-2021-BIC ndirect stressors on coj	קכ	EXA	AMPLES	-based solutions for nutrient	
HORIZON-CL6-2021-BI decision-making		<u> </u>	entory, fast identification and monitoring	ter4All) nge resilient agricultural	
HORIZON-CL6-2021-BI European Nature Netw HORIZON-CL6-2021-BI narine ecosystems res	-	of endangered wildlife and other s Observing and mapping biodiversi on coastal and marine ecosystems	ity and ecosystems, with particular focus	arbon stainability goals	
IORIZON-CL6-2021-BI	-	Modelling land use and land management in the context of climate change			
IORIZON-CL6-2021-BI	-		on environmental observation to monitor ty loss and vulnerability in the European	ts and demonstration network	
ORIZON-CL6-2021-BI ORIZON-CL6-2021-BI eview and ratcheting		Union	curement (PCP) for end-user services	ture-based solutions htext of climate change observation to monitor critical	
ORIZON-CL6-2022-BI articular focus on coa	-	based on Environmental Observat		r end-user services based on	
IORIZON-CL6-2022-BI rade and behaviour pa ransformative change		Adaptation and Mitigation	situ observation datasats to address	ability of environmental	
IORIZON-CL6-2022-BIC ligital transformation, i iodiversity		climate change effects	-situ observation datasets to address	n datasets to address climate	
HORIZON-CL6-2022-FA	RM2FORK-0	1-13: AU-EU Combatting all forms of malnutrition	Indicative information, subject to HE Wo		

environmental conditions

# SPACE **OTHER IMPORTANT R&D OPPORTUNITIES FOR SPACE DOWNSTREAM** European Innovation Council

Support to innovations with breakthrough and disruptive nature and scale up potential that are too risky for private investors (70% of the budget earmarked for SMEs)

European Innovation Council – a one-stop-shop

- Helping researchers and innovators create markets of the future, leverage private finance, scale up their companies
- Innovation centric, risk taking & agile, pro-active management and follow up
- Mostly 'bottom up', but also targeting strategic challenges
- EIC Programme Managers to develop visions for breakthroughs and steer portfolios

Complementary instruments bridging the gap from idea to market

#### PATHFINDER

**R&I grants** (from early technology to proof of concept)

## TRANSITION

R&I grants (proof of concept to pre-commercial)

#### ACCELERATOR

Grants & investment (via EIC Fund) for single SMEs & start-ups (from pre-commercial to market & scale-up)



EIC Pathfinder	EIC Transition	EIC Accelerator
<ul> <li>Consortia of at least three different independent legal entities (e.g. research organisations, universities, SMEs, industry) established in at least 3 different eligible countries;</li> <li>Single applicants or small consortia (two partners).</li> </ul>	<ul> <li>Single applicants (SMEs, spin-offs, start-ups, research organisations, universities);</li> <li>Small consortia (two to 5 partners);</li> <li>Applications must build on results from eligible Pathfinder, FET or ERC Proof of Concept projects.</li> </ul>	<ul> <li>Single Start-ups and SMEs (including spin-outs);</li> <li>Individuals (intending to launch a start-up/ SME);</li> <li>In exceptional cases small mid-caps (fewer than 500 employees).</li> </ul>
<ul> <li>Grants of up to EUR 3 million (open) or EUR 4 million (challenge driven) (or more if properly justified) to achieve the proof of principle and validate the scientific basis of breakthrough technology;</li> </ul>	<ul> <li>Grants of up to EUR 2.5 million (or more if properly justified) to validate and demonstrate technology in application relevant environment and develop market readiness</li> </ul>	<ul> <li><u>Blended finance</u>: up to EUR 2.5 million grant component for technology development and validation; EUR 0.5 - 15 million investment component for scaling up and other activities.</li> <li><u>Grant only/grant first</u>: under certain conditions. Investment component only for small mid-caps or as follow up to grant only (i.e. for SMEs, including start-ups)</li> </ul>
TRL 1-4	TRL 4 to 5/6	TRL 5/6 to 8



## **OTHER IMPORTANT R&D OPPORTUNITIES FOR SPACE DOWNSTREAM**



#### **EIC main funding opportunities in 2021**

Accelerator - Open	Apply any time (early stage screening)	~ <b>€593m</b> (~50:50 grant/equity)	EIC Work
<ul> <li>Accelerator – Challenges</li> <li>Green Deal innovations for the economic recovery</li> </ul>	Cutoffs for full applications in 9 June, 6 October	~€ <b>495m</b> (~50:50 grant/equity)	Programme 2021.pdf
Strategic technologies: digital & health		( Solso grant, equity)	(europa.eu)
Pathfinder - Open	19 May	~€168m	
<ul> <li>Pathfinder - Challenges</li> <li>Awareness inside</li> <li>Measure &amp; stimulate brain</li> <li>Cell &amp; gene therapies</li> <li>Green Hydrogen</li> <li>Engineered Living Materials</li> </ul>	27 October	~€132m	
Transition – Open	22 September	~€60m	
<ul> <li>Transition – Challenges</li> <li>Medtech &amp; devices</li> <li>Energy harvesting &amp; storage</li> </ul>		~€40m	
Indicative information, subject to HE Work Programme approval			26





# Thank you for your attention

