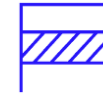




About EXATEL:

- **A leading Polish operator** with a **global reach**, as well as a cyber and ICT services provider
- EXATEL operates one of the **largest fiber-optic networks** in Poland (20 000 km) and develops **solutions for business, operators and public sector**
- The company provides transmission data in all Polish **commercial banks and 83 energy-sector companies**
- EXATEL builds and develops the OST network for general government and is responsible for management of connections with **265 national operators and 135 foreign ones**
- We started construction of our own space terminal aimed to deliver **satellite Command & Control**
- Together with the Ministry of Defence we drawn up the scope of first **Polish constellation of Earth observation satellites** (6 microsattellites constellation + ground station)



Polish Space Industry

- R&D orientation & lack of product commercialization
- Need of stronger emphasis on **business approach** in space projects (based on market demands analyses)
- Exatel initiated a **Polish Cosmic Cluster** with the following goals:
 - Development of Polish space industry
 - Startup incubation
 - Protection of Intellectual Property

Opportunities

- Migration from traditional IT areas to **space IT** (the attractive market for young professionals)
 - Project management & business development
 - Engineering & software development
- **Increasing funds** allocated to space sector (KPO + KPK) & willingness to build **national capabilities**
- **Areas of competence & skills** required: photogrammetry, space data processing, optical engineering, space mission planning, software development for space missions, consultancy related to space operations ...

Thank you for your attention

EXATEL

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