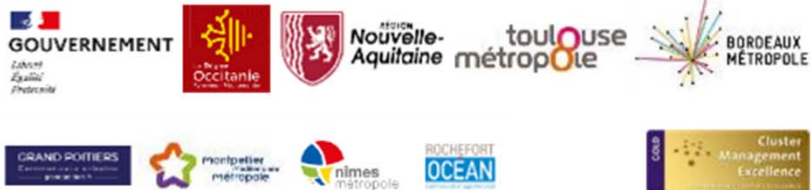




**aerospace  
valley**

**Competitiveness  
cluster**

**AERONAUTICS, SPACE, DRONES,  
AND EMBEDDED SYSTEMS**



## AEROSPACE VALLEY at GLANCE :



1/54 French « Pôle de Compétitivité »

2 Regions

3 Industrial Sectors : Aeronautics, Space, Drones

5 Technological streams

17 Years of existence

812 Members

13 000 qualified contacts

675 projects since 2005

682 M€ of public fundings brought to projects

# « Pôles de compétitivité » a STRONG political willingness :



**2005** : creation of «Competitiveness clusters » in the frame of new national industrial Plan.  
Objective : create LOCAL synergies between : industrial companies, research lab, education to foster innovation on territories



**2009-2012 Phase 2** : Improve strategic vision, Create local structuring tech platforms



**2013-2018 Phase 3** : Focus on industrialisation, Support « innovative PRODUCTS » development, Focus on SME's support.



**2019-2022 Phase 4** : Become more regional, Reduce the number of « poles », Focus on European collaborations, Diversify funding.



**2022-20XX Phase 5** : More to come !!!



Success FACTOR N°1 :

# A « CHALLENGED » CONTINUITY of POLITICAL SUPPORT

# AN INNOVATIVE AND COMPETITIVE ECOSYSTEM OF PUBLIC & PRIVATE ACTORS

A cluster supported by :

LEADING GROUPS

+ 600 SME

TRAINING ORGANIZATIONS

RESEARCH LABS

PRIVATE FUNDERS

AIRBUS

Arts et Métiers

ATR

Continental

CNES  
CENTRE NATIONAL  
D'ETUDES SPATIALES

IFT  
SAINT-EXUPÉRY

LIEBHERR

SAFRAN

THALES

ALSTOM

arianeGROUP

Bordeaux INP  
ACQUITAINE

DASSAULT  
AVIATION

DAHER

ISAE  
SUPAERO

LATÉCOÈRE

ONERA  
THE FRENCH AERONAUTICAL  
ESTABLISHMENT

Rockwell  
Collins

UIMM  
UNION INDUSTRIELLE  
DES MÉTIERS

STELIA  
HEAVELLY - AIRCRAFTS

La Région  
Occitanie  
Occitanie - Midi-Pyrénées

toulouse  
métropole

GRAND POITIERS  
Communauté urbaine

nîmes  
métropole

dgac

CCI NOUVELLE-AQUITAINE

GOVERNEMENT  
Liberté  
Égalité  
Fraternité

RÉGION  
Nouvelle-  
Aquitaine

BORDEAUX  
MÉTROPOLE

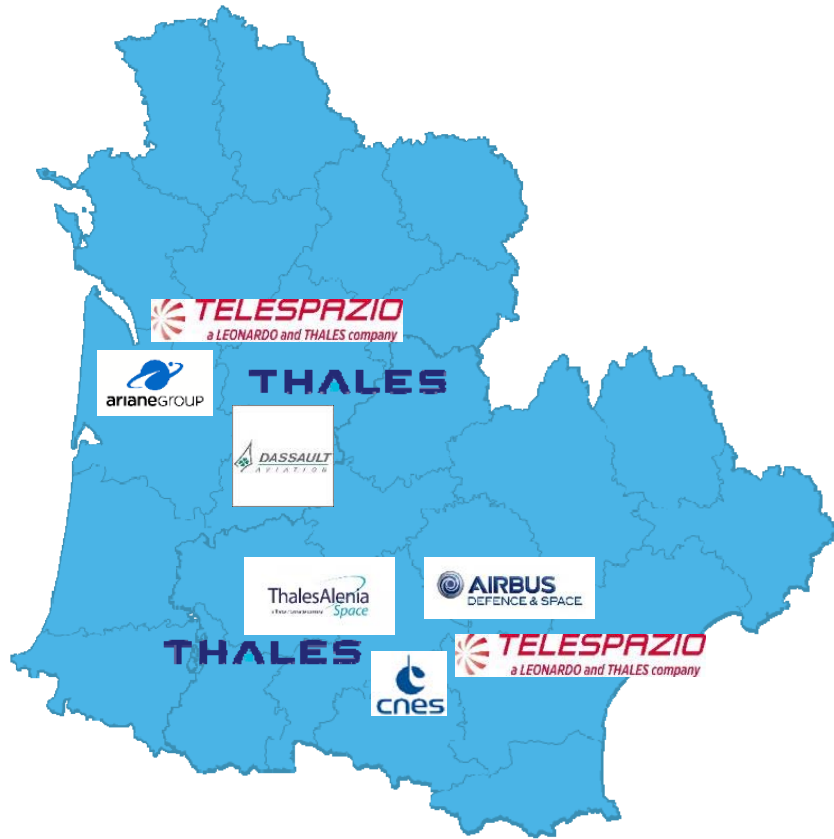
montpellier  
Méditerranée  
métropole

ROCHEFORT  
OCEAN

DGA

CCI OCCITANIE  
PYRÉNÉES-MÉDITERRANÉE

Success FACTOR N°2 :



LOCOMOTIVES on  
the territory

& VALUE CHAIN  
IN FULL\*

\*Including : Training organizations, Research Labs

# Aerospace Valley SPACE Ecosystem MAP

Infrastruct. i.e. Satellites,  
Launchers,...

Space Applications

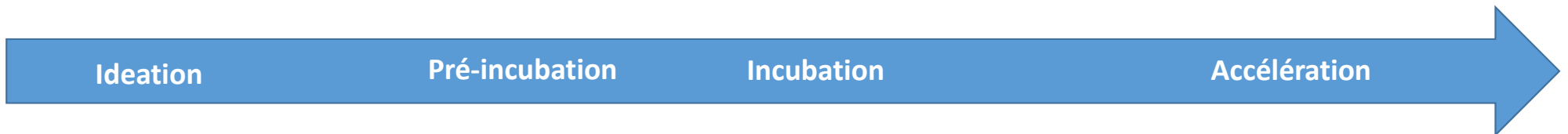
Space  
Equipments

Space components

GSE & testing &  
Engineering



# AEROSPACE VALLEY MAIN SPACE ACTIONS :



## DREAM IT

LET IDEAS EMERGE

Hackathons & Academic Projects

Étudiants, développeurs



## MAKE IT

ACCOMPANY INNOVATION

Actions



National/regional fundings :

- Supported Space projects = 73
- Financed Space projects = 34,
- Amount = 2,8M€

## BOOST IT

SUPPORT DEVELOPMENT

Actions

Accélération





# ESA BIC Sud France means ...

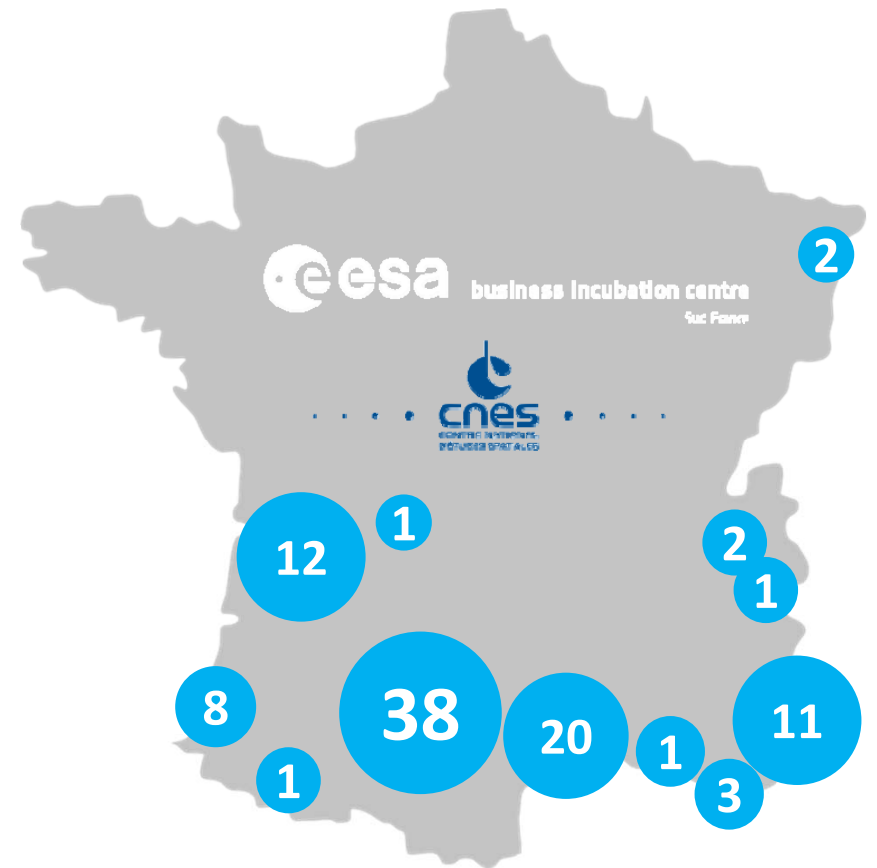
**102** startups supported since 2013

**88%** startups still alive by 2020

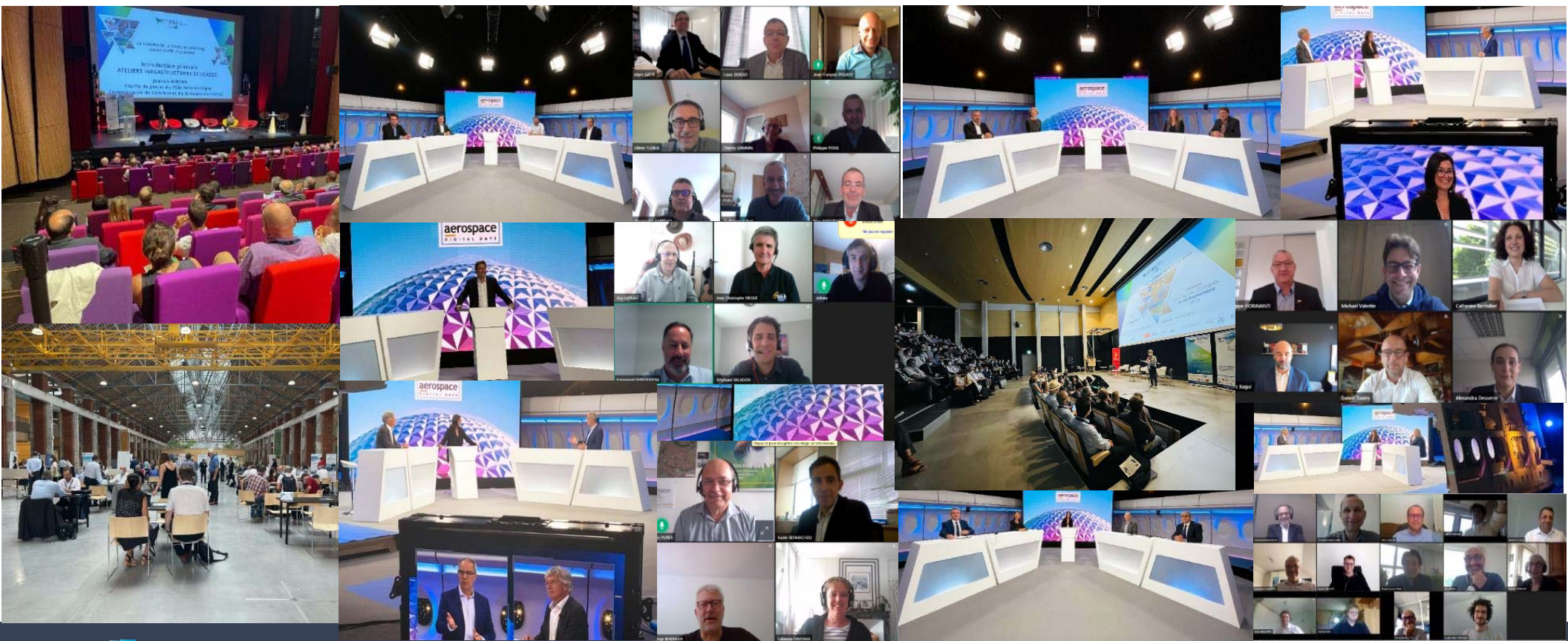
**766** cumulated jobs since 2020

**54,3 M€** cumulated revenues by 2020

**98,2 M€** of cumulated private funding since 2013



~ 40 space events/year in Average



Success factor N°3 :

## THE NETWORK !

« GROW » and permanently  
« SHAKE » it

THANK YOU

# aerospace valley



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3 rue Tarfaya  
CS 64403  
31405 Toulouse Cedex 4

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Bordeaux Métropole Pôle  
Territorial Ouest  
10/12 rue des Satellites  
33185 Le Haillan

## PAU

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2 avenue Pierre Hangot  
64053 Pau Cedex 9

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