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Generalitat de Catalunya Government of Catalonia

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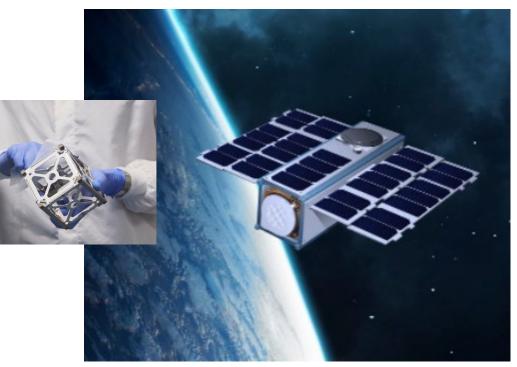




Nanosatellites / CubeSats

- Low Earth Orbit
- Much smaller
- Much lower cost
- Rapid development
- Commercial focus

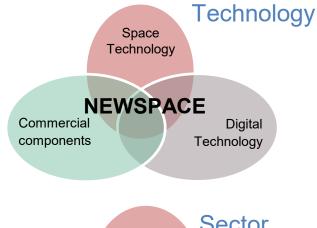
Entry of **new agents into the aerospace industry**.

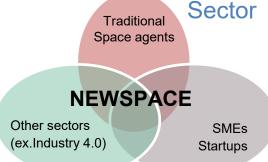


Democratization of space

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Demand









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NewSpace Opportunity

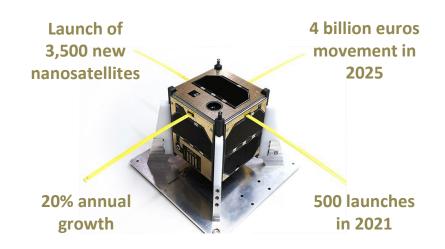


Catalonia, European Digital Hub.



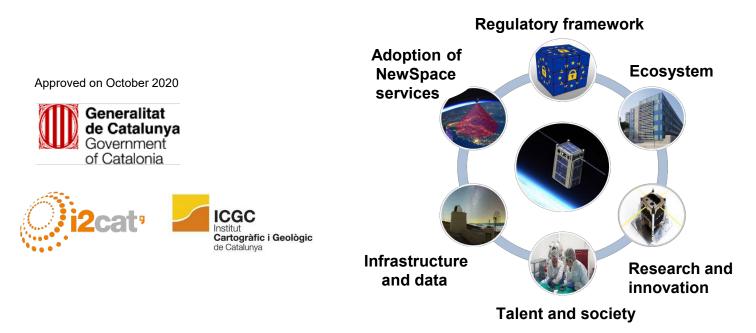
Solid base of companies, research centers and universities in the sector, and powerful emerging entrepreneurial ecosystem.

The NewSpace global market



NewSpace strategy of Catalonia







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Research and technology centres Universities Universitat B de Barcelona Universitat de Girona SIGTE UMB ©ttC⁹ eurecat i2cat[,] Souther & Oliveire & Common A mira ICFO⁹ ICE 006 IFAE 9 **IRTA⁹** UDC Universitat Obert Universitat CREAF CSIC IEEC Institut de Cláncias de Girona IEEC ICGC *CVC9 NewSpace technology ధో Component providers Infrastructure Launchers & Testing & Propulsion IEEC AA PANGEA Applus[⊕] compoxi neurafu **#Balamis** 滤 SENER NAN@SAT LAB Cultra TIN KER ERS CUTMAR OPEN COSMOS AISTECH KREIOS **≤** Telstar SCHWARTZ HAUTMONT SYSTEM & SOFTWARE atd SPACE Rafeets draco Aeroport Lieida-Alguaire **GP**NINNOVA AC STAR-Barcelona __ BEAM\GINE **NewSpace** services Earth Observation 2 Navigation Telecommunications AIRBUS SATELIOT ARANTEC geløinumerics ROKUBUN isardSAT Lobelia. Solutions CIRCE SITEP L. DARES LOOK M, gm∕ deimos PildoLabs sixense 5 NEAR SPACE ETELESPAZIO ALBORA TRE

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https://dca.cat/en/dca-newspace/members/

Entrepreneur Programs





Research and Innovation

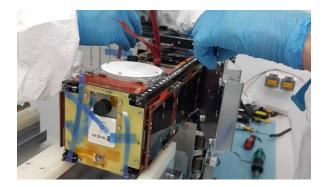




Research and Innovation





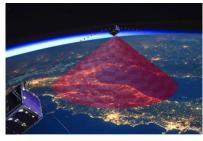




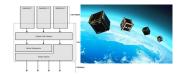
Earth Observation



PNT



IoT Services



Other drivers:

Operating Systems Inter-satellite links (ISL) Network function virtual. (NFV) Quantum comms Artificial Intelligence / Data Fusion / Machine Learning RISC-V for on-board AI apps for EO

Infrastructure and data







LEO Missions roadmap

Туре	2021	2022	2023	2024	2025	2026	>2027
Narrow-band IoT/5G	GENIOT / Enxaneta	+GENIOT Satellites					
Earth Observation		GENEO	GENEO2	GENEO3	GENEO4	GENEO5	+ GENEO Satellites
		Data services + IOD	Data services + IOD	Data services + IOD	Data services + IOD	Data services + IOD	
EO Constellation (access to 3 rd party satellites)			6 satellites	9 satellites	12 satellites	15 satellites	+ EO Constellation Satellites

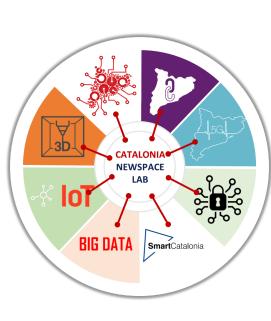


Infrastructure and data

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NewSpace Labs





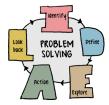




Adoption of Services

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Identification of problems and needs





Technology transfer to other sectors





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Pilot and proof of concept



Generalitat de Catalunya

Tractor projects within the administration

Talent & Society







Regulatory Framework





Representative body



International relations





Promotion of policies



Long term strategy

newspace.gencat.cat

