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**Generalitat de Catalunya** Government of Catalonia

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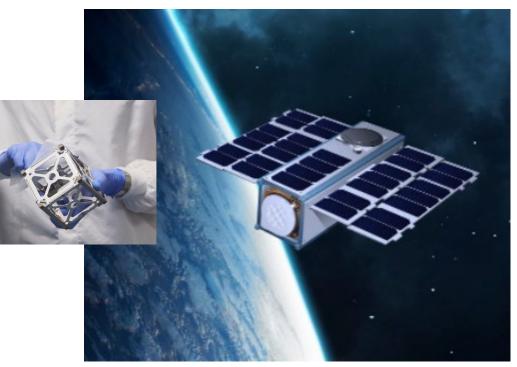




### Nanosatellites / CubeSats

- Low Earth Orbit
- Much smaller
- Much lower cost
- Rapid development
- Commercial focus

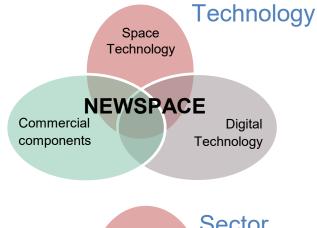
Entry of **new agents into the aerospace industry**.

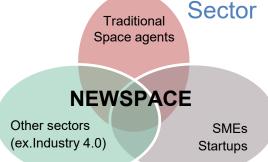


### **Democratization of space**

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### Demand









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26-08-2016

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### **NewSpace Opportunity**

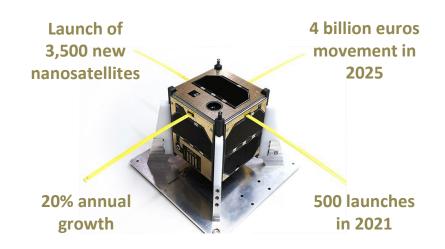


#### Catalonia, European Digital Hub.



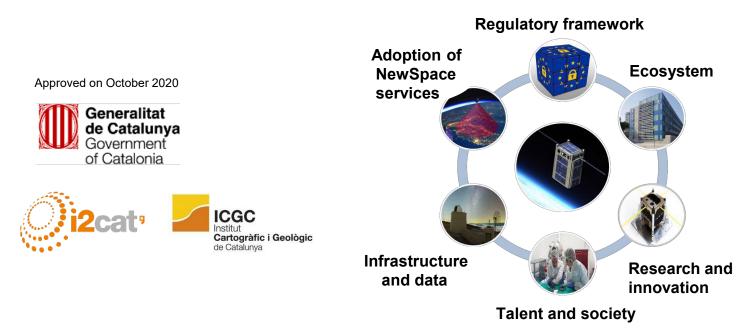
Solid base of companies, research centers and universities in the sector, and powerful emerging entrepreneurial ecosystem.

#### The NewSpace global market



### NewSpace strategy of Catalonia







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Research and technology centres Universities Universitat B de Barcelona Universitat de Girona SIGTE UMB ©ttC<sup>9</sup> eurecat i2cat<sup>,</sup> Souther & Oliveire & Common A mira ICFO<sup>9</sup> ICE 006 IFAE 9 **IRTA<sup>9</sup>** UDC Universitat Obert Universitat CREAF CSIC IEEC Institut de Cláncias de Girona IEEC ICGC \*CVC9 NewSpace technology ధో Component providers Infrastructure Launchers & Testing & Propulsion IEEC AA PANGEA Applus<sup>⊕</sup> compoxi neurafu **#Balamis** 滤 SENER NAN@SAT LAB Cultra TIN KER ERS CUTMAR OPEN COSMOS AISTECH KREIOS **≤** Telstar SCHWARTZ HAUTMONT SYSTEM & SOFTWARE atd SPACE Rafeets draco Aeroport Lieida-Alguaire **GP**NINNOVA AC STAR-Barcelona \_\_ BEAM\GINE **NewSpace** services Earth Observation 2 Navigation Telecommunications AIRBUS SATELIOT ARANTEC geløinumerics ROKUBUN isardSAT Lobelia. Solutions CIRCE SITEP L. DARES LOOK M, gm∕ deimos PildoLabs sixense 5 NEAR SPACE ETELESPAZIO ALBORA TRE

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https://dca.cat/en/dca-newspace/members/

### Entrepreneur Programs





### **Research and Innovation**

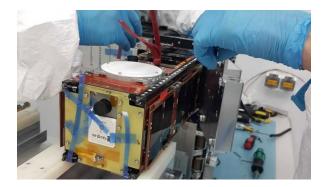




### **Research and Innovation**









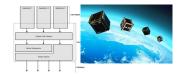
#### Earth Observation



PNT



**IoT Services** 



#### Other drivers:

Operating Systems Inter-satellite links (ISL) Network function virtual. (NFV) Quantum comms Artificial Intelligence / Data Fusion / Machine Learning RISC-V for on-board AI apps for EO

### Infrastructure and data







### **LEO Missions roadmap**

Туре	2021	2022	2023	2024	2025	2026	>2027
Narrow-band IoT/5G	GENIOT / Enxaneta	+GENIOT Satellites					
Earth Observation		GENEO	GENEO2	GENEO3	GENEO4	GENEO5	+ GENEO Satellites
		Data services + IOD	Data services + IOD	Data services + IOD	Data services + IOD	Data services + IOD	
EO Constellation (access to 3 <sup>rd</sup> party satellites)			6 satellites	9 satellites	12 satellites	15 satellites	+ EO Constellation Satellites

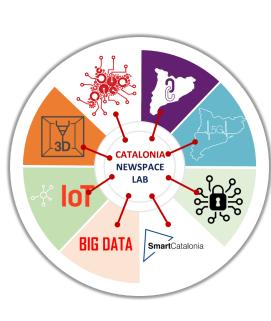


### Infrastructure and data

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### **NewSpace Labs**









### **Adoption of Services**

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Identification of problems and needs





Technology transfer to other sectors





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Pilot and proof of concept



Generalitat de Catalunya

Tractor projects within the administration

### **Talent & Society**







## **Regulatory Framework**





**Representative body** 



International relations





**Promotion of policies** 



Long term strategy

## newspace.gencat.cat

